



**THE**  
**Institute**  
**35TH ANNUAL**  
— Florida Chapter —

**35th Annual Institute**  
**May 2 - 4, 2013**  
at the Waldorf Astoria Naples

**THURSDAY, MAY 2, 2013**

**BONUS SEMINARS**  
**ROYAL PALM BALLROOM**

- 8:00 a.m.-8:30 a.m. CPA Hot Tips  
Robert Manis, CPA  
David Ellrich, CPA
- 8:30 a.m.-9:15 a.m. Appellate Considerations for  
Your Practice  
Nancy Gregoire, Esq.
- 9:15 a.m.-11:15 a.m. Electronic Stored Information  
Gordon Cruse, CFLS  
Jim Hennenhoufer, CFLS
- 11:15 a.m.-12:00 p.m. Taxes: Analyzing Returns,  
Deductions and Calculations  
Philip Shechter, CPA

12:00 p.m.-1:00 p.m. Lunch On Your Own

**MAIN PROGRAM**  
**ROYAL PALM BALLROOM**

- 1:00 p.m. - 1:45 p.m. Agreements: Pre and Post-  
Nuptial - Drafting and  
Defending  
Jeffrey Weissman, Esq.
- 1:45 p.m. - 2:15 p.m. The Silver Tsunami: Planning for  
Aging Clients  
Jana McConaughay, Esq.
- 2:15 p.m.-3:00 p.m. Equitable Distribution Updated  
Roberta Stanley, Esq.  
James Gilbert, CPA
- 3:00 p.m. -3:15 p.m. Lifetime Achievement Award  
Presentation  
**Burton Young, Esq.**
- 3:15 p.m.-4:00 p.m. Attacking an Expert  
Dori Foster-Morales, Esq.
- 4:00 p.m.-5:30 p.m. Deception Detection: Tips to  
Determine the Veracity of the  
Witness  
Body Language and Communications  
Expert, Susan Constantine
- 5:30 p.m. Cocktail Reception  
**Vista Terrace**

**FRIDAY, MAY 3, 2013**

- 8:00 a.m.-8:45 a.m. Collections For and From  
Your Client  
Michael Perse, Esq.
- 8:45 a.m.-9:30 a.m. Business Valuations for  
Your Practice from  
Professional Associations to  
Publicly Traded  
Corporations  
Cecilia Garber, CPA  
Peter Gladstone, Esq.
- 9:30 a.m.-10:15 a.m. Rehabilitation Plans and  
Vocational Issues for Your  
Practice  
Claire Heusinger, M.S., CRC, CVE,  
CLCP, MSCC
- 10:15 a.m.-11:45 a.m. Stress Management  
Mark Powers, Esq.
- 11:45 a.m.-1:00 p.m. Trends in Family Law:  
Judicial Panel  
Moderator: Richard West, Esq.  
Judge Krier, Naples  
Magistrate Plant, Ft. Lauderdale  
Judge Reynolds, Tallahassee
- 1:00 pm. Optional Activities  
Golf Tournament, Tennis  
Tournament and Airboat Tours
- 5:30 pm Reception  
**Sunset Deck**

**SATURDAY, MAY 4, 2013**

- 7:45 a.m. AAML Informational Meeting  
**Banyan 1-2**
- 8:00 a.m.-8:45 a.m. Current Trends in Relocations  
Deborah Day, Psy. D
- 8:45 a.m.-9:45 a.m. Daubert Challenges  
Briggs Stahl, CPA  
Diane Womack, CPA
- 9:45 a.m.-11:00 a.m. The Times They Are a  
Changin': A Discussion of  
What the Dramatic Statutory  
Changes to Alimony,  
Parenting and Equitable  
Distribution May Mean to You  
and Your Clients  
Kristin Adamson, Esq.  
Thomas Duggar, Esq.  
David Manz, Esq.  
Elisha Roy, Esq.
- 11:00 a.m.-12:30 p.m. Case Law Update  
Cynthia Greene, Esq.